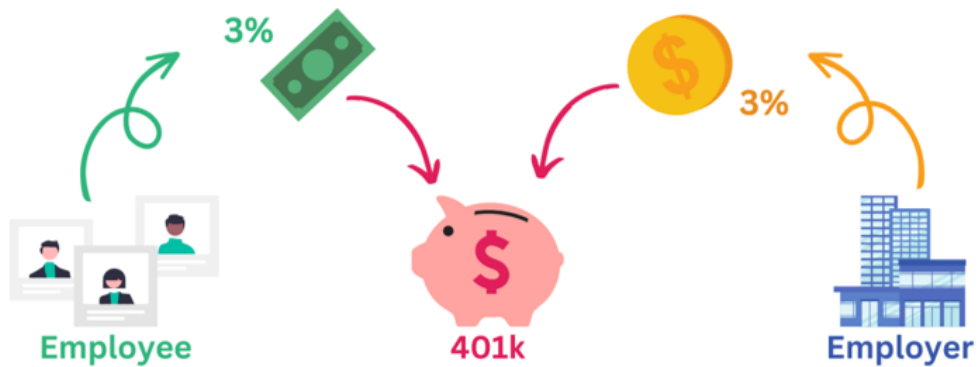


SWITCHPOINT 401K PROGRAM



- **ALL** employees are automatically enrolled in 401(k) after 90-days at 3% w/match.
- Notify HR/Payroll if you choose **NOT** to participate to complete necessary paperwork to **OPT OUT**.

Questions?

Contact Your Advisor Team
Advisorteam@cuiwealth.com
Call - 801-505-0548
Text – 435-246-5557

WHY contribute to Switchpoint's 401(k) with an Employer MATCH?

- Let's say you make \$1200 gross per paycheck
- You contribute 3% to your Switchpoint 401(k) each paycheck = \$36 (\$936 annually)
- + Switchpoint contributes 3% to your 401(k) ...FREE \$\$...so you DOUBLE your contribution = \$72 (\$1872 annually)
- ALL that \$\$ earns interest and compounds over time (the longer the BETTER of course)
- You can contribute as much as you want... and **Switchpoint will MATCH up to 5%!!**
- WHY WOULDN'T YOU WANT TO CONTRIBUTE TO SWITCHPOINT'S 401(k) and get FREE \$\$\$ for Retirement?

IMPORTANT: Due to the size of our organization AND because of "Safe Harbor" rules...

After 90 days of employment...**ALL EMPLOYEES ARE AUTOMATICALLY ENROLLED IN SWITCHPOINT'S 401(k) PROGRAM AT A 3% MATCH!**

If you DO NOT want to participate and receive this FREE Retirement \$\$, then you MUST *OPT OUT of the 401(k) program.

For more information, PLEASE WATCH the MEETING RECORDING from June 13, 2024

Webinar Recording:

Link: https://us06web.zoom.us/rec/share/eC_rlavJ4Z5kdfXNxiThPeQnGqF2AWexQncKfibXQRmKTTjNywNr6SAImaBN32K.Zbn1xoG46sAgOB4

Passcode: Ma3AL+Fb

*If you do decide to OPT OUT of Switchpoint's 401(k)... You will need to complete the OPT OUT form and submit to HR or Finance: hr@switchpointcrc.org finance@switchpointcrc.org